

Continuation of the pension scheme agreement

IBAN pension account		Date of birth	
First names		Street / No.	
Surname		Postcode / Town	
AHV No.		Email	
Civil status		Telephone no.	

Continued insurance cover under the second pillar ☐ yes ☐ no

Legal basis

Ordinance on the Tax Deductibility of Contributions to Recognised Pension Schemes

(BVV3) Art. 3(1):

Retirement benefits may be paid out no earlier than five years before the standard AHV retirement age. They become payable upon reaching the standard AHV retirement age. If the pension account holder can prove that he is still in gainful employment, the payment may be deferred for up to five years after reaching the standard AHV retirement age.

BVV3 Art. 7(3):

Contributions to recognised pension schemes may be made for a maximum of five years after reaching the standard AHV retirement age.

BVV3 Art. 7(4):

In the year in which gainful employment ceases, the full contribution may be paid.

Declaration by the pension account holder regarding the continuation of the pension scheme agreement

I have taken note of the above-mentioned legal provisions. In order to defer the receipt of my retirement benefits (with or without continued contribution payments), I declare that I remain in gainful employment and undertake to notify the Foundation immediately of any change in this regard.

I acknowledge that any contributions paid without entitlement will be refunded or my account will be settled if it subsequently transpires that I was not in gainful employment.

Place / Date _____

Signature of the pension account holder _____